



PRACTICE

Corporate

Benesch's award-winning Corporate Practice Group is a trusted legal and business partner to clients navigating critical inflection points, from growth-stage acceleration to complex cross-border M&A and capital markets transactions. With deep bench strength, cross-disciplinary collaboration and a relentless focus on client value, our attorneys provide strategic guidance that aligns with business priorities, mitigates risk and positions our clients for long-term success.

What We Do

- M&A
- Private equity
- Securities compliance
- Corporate governance and board counseling

Highlights

- ▶ Benesch is a go-to law firm for private equity sponsors and their portfolio companies across the full investment life cycle. Our clients include growth equity funds, independent sponsors, mezzanine lenders and family offices engaged in buyouts, recapitalizations, divestitures and co-investments.
- ▶ Via our affiliations with TerraLex and IR Global, we are connected to law firms in more than 165 countries. This allows us to assist clients with transactions efficiently and effectively around the globe.
- ▶ We add value to our client relationships via introductions to deal opportunities, along with resources including custom training, diligence support and data rooms.

Industry Breadth

- Aerospace and defense
- Education
- Energy and infrastructure
- Financial services
- Food and beverage
- Healthcare
- Logistics
- Manufacturing and industrials
- Marketing
- Professional services
- Real estate
- Retail and consumer products
- Software and technology

Numbers & Recognition

100+

Dedicated attorneys—

many of whom come from Am Law 50 firms—and additional deal-specific support from key practice groups equip us to staff multiple transactions for each client simultaneously

200+

Corporate and private equity

deals closed in 2025, worth billions of dollars in transactional enterprise value

\$100M

Several dozen of our deals exceed \$100 million in value

Ranked Nationally

by Best Law Firms®



Named

a "Stand-out in M&A" in BTI Consulting's M&A Outlook Report



Recognized

by Chambers



Representative **Transactions**

- ▶ Represented MyFitnessPal, a portfolio company of Francisco Partners, in its acquisition of Cal AI, the founder-led AI-powered calorie-counting app.
- ▶ Represented Rover Group, Inc., the world's largest online marketplace for pet care, in its acquisition of Meowtel Inc., the leading cat-sitting marketplace.
- ▶ Represented Loar Holdings in its \$385 million acquisition of Applied Avionics and subsequent IPO.
- ▶ Represented Bluestone Equity Partners on its strategic investment in Selkirk Sport, the leading pickleball equipment manufacturer.
- ▶ Represented Riata Capital Group on its strategic investment in COEO Solutions, a leading provider of state-of-the-art managed network and cloud collaboration solutions.
- ▶ Represented Atmus Filtration Technologies in its \$450 million acquisition of Koch Filter, providing direct access to Koch Filter's established customer network across commercial and industrial HVAC, data centers and power generation.
- ▶ Represented Maxor Acquisition, Inc., a portfolio company of Towerbrook Capital Partners, in its acquisition of ProxsysRx, Inc., a provider of hospital pharmacy management programs and services.
- ▶ Represented American Equipment Solutions, a portfolio company of Rotunda Capital Partners, in its divestiture of Kanawha Scales & Systems and related industrial weighing business to Investcorp.
- ▶ Represented Honeywell in the spin-off of its Advanced Materials business, now operating as Solstice Advanced Materials, including leading the separation workstream and contract analysis to establish Solstice as an independent, publicly traded company and supporting Honeywell's strategic transformation into three distinct industry-leading businesses.
- ▶ Represented Palmetto in its acquisition of The Cool Down, the world's leading clean lifestyle media platform, marking the first time a clean energy company has acquired a clean lifestyle platform.

Representative **Private Equity Funds**



Representative **Corporate Clients**

- Atmus
- Honeywell
- Loar
- Hexpol
- Geon
- LZPS
- Avery Dennison